



AGGREGATE EXCESS LOSS CLAIMS REPORTING

If you purchase Aggregate Excess Loss Insurance, an **AGGREGATE EXCESS LOSS MONTHLY CLAIMS REPORT** must be completed and submitted each month. PACE Underwriters utilizes this report to monitor your claims activity for any potential aggregate losses.

The initial month shown on the report (see next page) should match the first month covered by the Contract (i.e., If the Contract became effective May 1st, the first report would reflect activity for May).

Please send the **AGGREGATE EXCESS LOSS MONTHLY CLAIMS REPORT** to:

PACE Underwriters – Claims
4120 International Parkway, Suite 2200
Carrollton, Texas 75007



AGGREGATE EXCESS LOSS MONTHLY CLAIMS REPORT

PACE Underwriters requires Aggregate Excess Loss Reporting on a monthly basis. To identify the data to be reported we have developed a template (below). The template is in an MS EXCEL file separate from this document named "Aggregate Claim Reporting".

To simplify the submission process, we suggest that you create a PACE Underwriters folder on your computer and save both this Claim Kit document and the MS EXCEL file named "Aggregate Claim Reporting" in your newly created PACE Underwriters folder. Once saved on your computer the Aggregate Reporting template can be accessed/updated regularly for each client, and submissions can be E-mailed to PACE Underwriters as an attachment.

Aggregate Paid Claim Report												
Contract Holder _____					Spec Basis _____					Min Attach Point _____		
Address _____					Spec Ded _____							
City _____					Agg Basis _____							
State _____ Zip _____					Agg Margin _____							
Agg Period _____					Aggregate Factors							
Contract # _____					Medical	RX	Dental	Vision				
					Single							
					Family							
					Composite							
Mo/Yr	Enrollment			Medical Claims	RX Claims	Dental Claims	Vision Claims	Total Paid Claims	Claims over Specific	Net Agg Claims	Agg Ded	Loss Ratio
	Single	Family	Comp.									
YTD												

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